

FORM IR (RESIDENT RETURN)

DUE ON OR BEFORE
APRIL 15, 2024

CITY OF SPRINGDALE
2023 INCOME TAX RETURN

YES NO

Form with checkboxes for: DID YOU HAVE W-2 INCOME?, DID YOU OWN RENTAL PROPERTY?, DID YOU PARTICIPATE IN A BUSINESS, PARTNERSHIP OR S-CORPORATION?, DO YOU WORK FROM HOME?

FILE WITH:
SPRINGDALE TAX COMMISSION
11700 SPRINGFIELD PIKE
SPRINGDALE, OHIO 45246
PHONE (513) 346-5715
FAX (513) 346-5756
www.springdale.org

FILING REQUIRED EVEN IF NO TAX IS DUE

LATE FILING MAY RESULT IN PENALTY AND INTEREST CHARGES

AN EXTENSION REQUEST MUST BE RECEIVED BY THE DUE DATE
UNLESS A FEDERAL EXTENTION HAS BEEN GRANTED (SEND COPY WITH FILING)

IF YOU ARE A NEW RESIDENT, FILING FOR THE FIRST TIME OR HAVE MOVED SINCE THE LAST FILING DATE, PLEASE FURNISH CURRENT ADDRESS, MOVE IN OR MOVE OUT DATE AND COMPLETE LINE 20A (Page 2)

MOVE IN DATE:

MOVE OUT DATE:

Form with fields for: ACCOUNT NO., TAXPAYER NAME(S) AND ADDRESS, SOCIAL SECURITY NO.(S), LOCAL TELEPHONE NO., OFFICE USE ONLY, Home or Cell, Work.

2023 SPRINGDALE RESIDENT TAX RETURN

Did you file a Federal 1040? Yes (Attach copies of Page 1 and 2, Federal Schedule 1, C, E, F, 1099 NEC, 1099 MISC, W-2G, and Form 4797)
No (Circle Reason) Federal Extension / Retired / No Income / Other (explain)

OFFICE USE ONLY

Form with numbered lines 1-7 for tax calculations: 1. W-2 QUALIFYING WAGES, 2. OTHER INCOME OR DEDUCTIONS, 3. TAXABLE INCOME, 4. SPRINGDALE TAX, 5. TAX PAYMENTS AND CREDITS, 6. IF LINE 4 IS GREATER THAN LINE 5E, 7. IF LINE 5E IS GREATER THAN LINE 4.

NOTICE: NO TAXES OR REFUNDS OF LESS THAN \$10 SHALL BE COLLECTED OR REFUNDED.

DECLARATION OF 2024 ESTIMATED INCOME TAX (REQUIRED IF ESTIMATED TAXES ARE \$200 OR MORE)

FAILURE TO PAY 90% OF YOUR 2024 ESTIMATED TAX BY JANUARY 15, 2025 MAY RESULT IN PENALTY AND INTEREST CHARGES

Form with numbered lines 8-12 for estimated tax: 8. ESTIMATED 2024 INCOME SUBJECT TO TAX, 9. ESTIMATED 2024 CREDIT FOR TAX PAID, 10. ESTIMATED 2024 TAX DUE, 11. AMOUNT PAID WITH THIS DECLARATION, 12. TAX DUE.

OFFICE RETURN FILED MONTHS LATE, LATE FILE PENALTY DUE
USE INTEREST DUE, LATE PAYMENT PENALTY DUE
ONLY TOTAL PENALTY AND INTEREST DUE
TOTAL TAX, PENALTY AND INTEREST DUE

I CERTIFY THAT I HAVE EXAMINED THIS RETURN (INCLUDING ACCOMPANYING SCHEDULES AND STATEMENTS) AND TO THE BEST OF MY KNOWLEDGE AND BELIEF IT IS TRUE, CORRECT AND COMPLETE. IF PREPARED BY A PERSON OTHER THAN THE TAXPAYER, THE DECLARATION IS BASED ON ALL INFORMATION OF WHICH THE PREPARER HAS KNOWLEDGE.

TO PAY BY CREDIT CARD: ENTER NUMBER, EXPIRATION DATE. MUST BE SIGNED BY CARDHOLDER

SIGNATURE OF TAXPAYER OR AGENT (REQUIRED) DATE

SIGNATURE OF PERSON PREPARING IF OTHER THAN TAXPAYER DATE

ADDRESS TELEPHONE NO

MAY WE DISCUSS THIS RETURN WITH THE PREPARER? YES NO

Form for credit card payment with logos for Discover, Visa, MasterCard, AMEX and fields for No., EXPI DATE, AMOUNT AUTHORIZED, PHONE NUMBER, CARDHOLDER SIGNATURE.

**COMPUTATION FOR PAGE 1, LINE 2 - OTHER INCOME OR DEDUCTIONS**

**To be completed only by those with taxable income other than wages OR deductions from wages due to part-year residency.**

- 13. OTHER INCOME (ATTACH 1099 NEC, 1099 MISC, W-2G, FEDERAL SCHEDULE 1, OR APPROPRIATE DOCUMENTATION OF THIS AMOUNT, DO NOT INCLUDE INTEREST, DIVIDENDS, REFUNDS, UNEMPLOYMENT COMPENSATION, OR OTHER NON-TAXABLE INCOME)..... \_\_\_\_\_
- 14. NET PROFIT (LOSS) FROM BUSINESS (ATTACH COPIES OF FEDERAL SCHEDULE C AND ALL OTHER CITY RETURNS FILED)..... \_\_\_\_\_
- 15. SUPPLEMENTAL INCOME (LOSS) (ATTACH COPIES OF FEDERAL SCHEDULE E AND F, AND ALL OTHER CITY RETURNS FILED)..... \_\_\_\_\_
- 16. TOTAL NET PROFIT (LOSS) FROM BUSINESS ACTIVITY (LINE 14 PLUS LINE 15)..... \_\_\_\_\_
- 17. BUSINESS LOSS AVAILABLE FROM PREVIOUS SPRINGDALE TAX RETURNS(LIMITED 5 YEARS PRIOR YEARS) ( \_\_\_\_\_ )
- 18. IF LINE 16 MINUS LINE 17B IS A LOSS, ENTER THE AMOUNT TO BE CARRIED FORWARD (BUSINESS LOSSES DO NOT REDUCE W-2 INCOME, W-2G GAMBLING WINNINGS, 1099 NEC, OR 1099 MISC INCOME)..... ( \_\_\_\_\_ )
- 19. IF LINE 16 MINUS LINE 17B IS A PROFIT, ENTER THE AMOUNT ON THIS LINE ..... \_\_\_\_\_
- 20. DEDUCTIONS:
  - A. PART YEAR RESIDENT - DOCUMENT INCOME EARNED WHILE RESIDING OUTSIDE SPRINGDALE. SEE WORKSHEET "A" BELOW (PART YEAR RESIDENTS WHO PRORATE INCOME MUST ALSO PRORATE CREDIT).. ( \_\_\_\_\_ )
  - B. ACTIVE DUTY OR RESERVE MILITARY PAY REPORTED ON A W-2..... ( \_\_\_\_\_ )
  - C. TOTAL DEDUCTIONS (ADD LINE 20A AND LINE 20B) ..... ( \_\_\_\_\_ )
- 21. TOTAL OTHER INCOME OR DEDUCTIONS (LINE 13 PLUS LINE 19 MINUS LINE 20C). ENTER TOTAL ON LINE 2, PAGE 1..... \_\_\_\_\_

**WORKSHEET "A" - DEDUCTION FOR PART YEAR RESIDENT (PRORATION OF INCOME)**

| Name of Company (Example)                        | Income Earned | Date of Move In or Out (ex. Move In Date) | Date Income/ Job Started | Date Income/ Job Ended | Total Duration of Job | Total Duration of Job as a Non-Resident | Total Deduction = Income divided by Total Duration of Job multiplied by the Total Duration of Job as a Non-Resident |
|--|---------------|---|--------------------------|------------------------|-----------------------|---|---|
| ABC COMPANY                                      | \$20,000.00   | 3/15/2020                                 | 2/1/2020                 | 8/31/2020              | 7 months              | 1.5 months                              | \$20,000 / 7 x 1.5 months = \$ 4,285.71   |
|  |               |   |                          |                        |                       |   |   |
|  |               |   |                          |                        |                       |   |   |
| <b>TOTAL DEDUCTION - Enter on Line 20A Above</b> |               |   |                          |                        |                       |   |   |

**WORKSHEET "B" - DETERMINATION OF TAX CREDIT APPLICABLE TO SPRINGDALE**

W-2's and/or other city tax forms must be attached for credit.

Part-year residents who prorate income must also prorate credit.

If you work in a taxing district with a tax rate less than Springdale, your credit is limited to the lower tax rate.

| TAX PAID                                       | to | CITY OF EMPLOYMENT (W2 BOX 20) OR LOCATION OF BUSINESS (SELF EMPLOYMENT) | (on) LOCAL WAGES (W2 BOX 5) OR NET PROFIT (SELF EMPLOYMENT) | CREDIT - CITY OF EMPLOYMENT TAX RATE, UP TO A MAXIMUM OF 2.0% |
|--|----|--|---|---|
|  |    |  |   |   |
|  |    |  |   |   |
|  |    |  |   |   |
|  |    |  |   |   |
| <b>TOTAL CREDIT - Enter on line 5C, Page 1</b> |    |  |   |   |